



The main technology developers in Europe

- France**
 - SUEZ**
 - Prototype: 5 kg/h
 - Pilot: 150 kg/h (in development)
 - Industrial demonstrator (planned)
 - Leroux et Lotz Technologies**
 - Prototype: 10 kg/h (in development)
 - Industrial demonstrator (planned)
 - CEA**
 - Prototype: 10 kg/h
 - CADE**
 - Pilot: 100 kg/h
 - Industrial demonstrator (planned)
- Germany**
 - SCW Systems**
 - Industrial project ALKMAAR 1: 16 t/h
 - Industrial project ALKMAAR 2: 40 t/h (in progress)
 - Karlsruhe Institute of Technology**
 - Pilot: 100 kg/h
 - Paul Scherrer Institut (PSI)**
 - Prototype: 1 kg/h
 - Pilot: 100 kg/h (with TreaTech)
 - TreaTech**
 - Prototype: 1 kg/h
 - Pilot: 200 kg/h
 - Industrial demonstrator (planned)

- High-temperature process**
T: 550 to 700°C
P: 260 to 350 bar
- Catalytic process**
T: 360 to 400°C
P: 210 to 280 bar

Call for Expressions of Interest in Hydrothermal Gasification (AMI GH) conducted in 2024 highlights:

- 24 projects identified including 12, 8, and 4 projects from the industrial, urban and agricultural sectors
- Annual raw waste production: 1.25 million tons
- Potential for injectable gas production: 2 TWh HHV/year

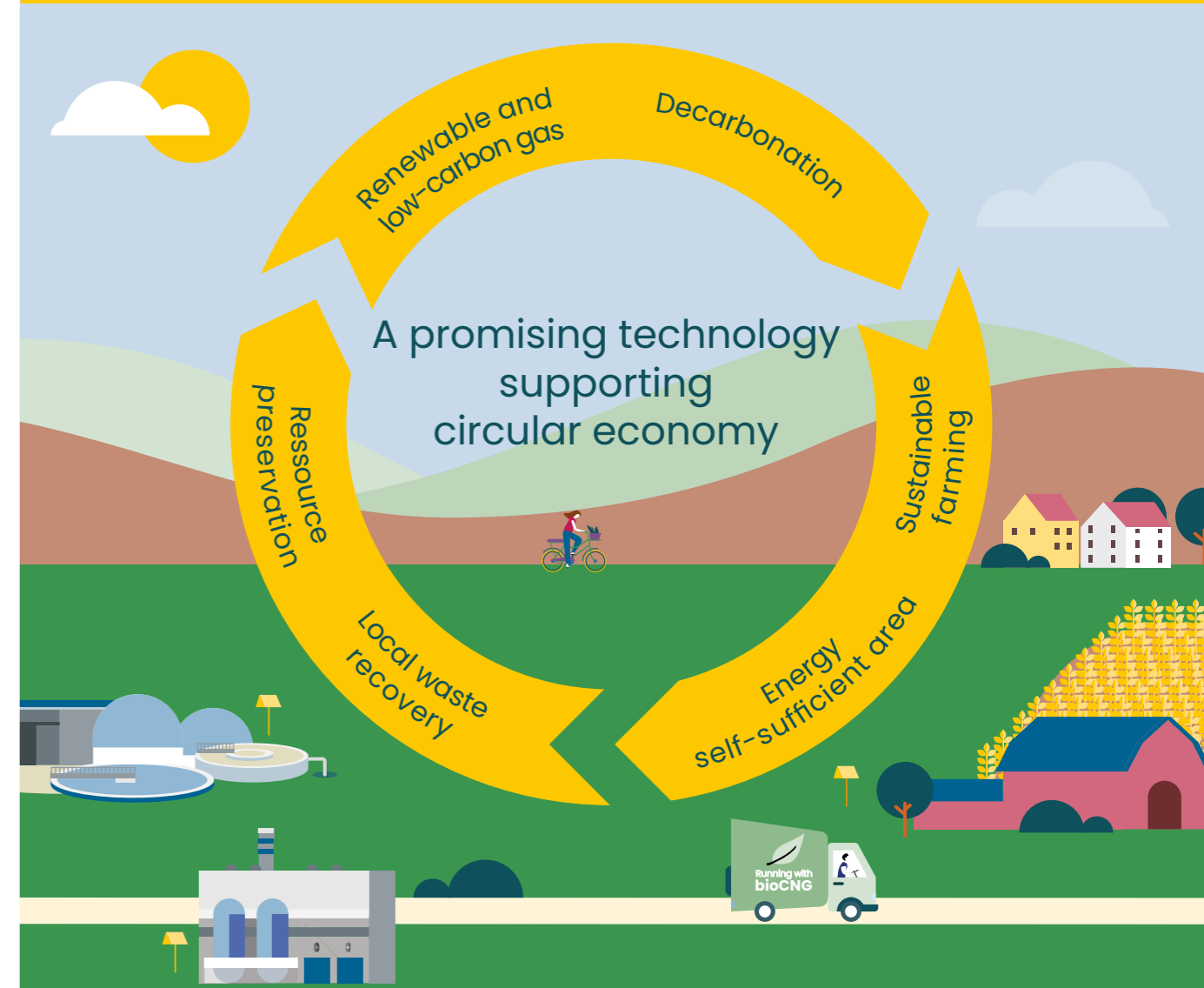
- Industry
- Urban*
- Agriculture
- Confidential

* Local authorities, waste and wastewater treatment authorities, private waste management companies, etc.



Conception: purpleOp - 2025

Hydrothermal Gasification

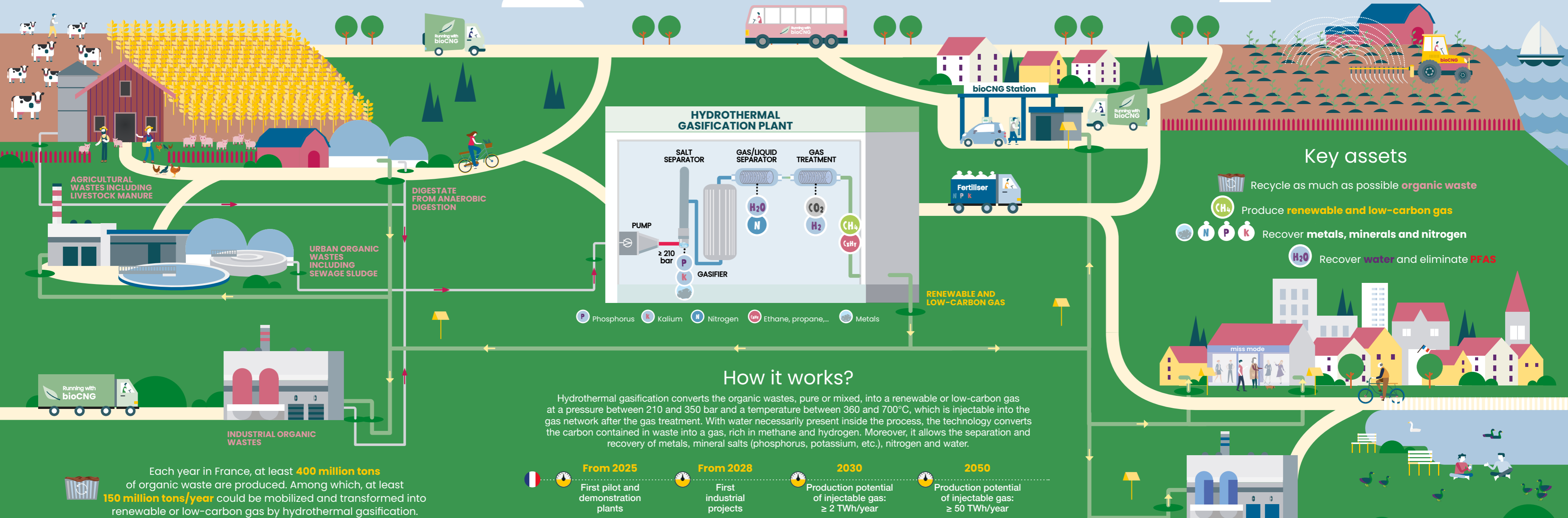


A value chain supporting regional development

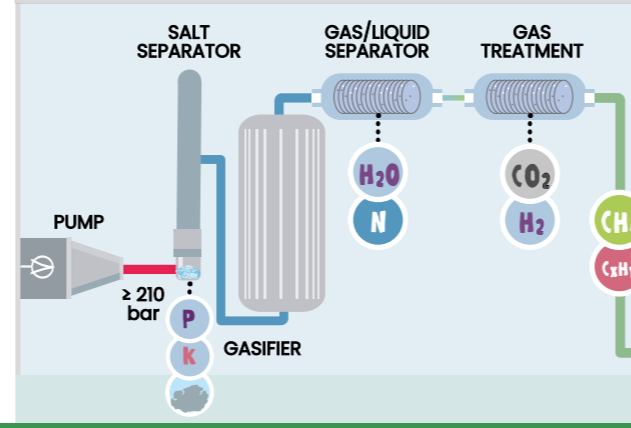
1 Feedstock

2 Conversion technology

3 Recycling and recovery



HYDROTHERMAL GASIFICATION PLANT



Key assets

- Recycle as much as possible **organic waste**
- Produce **renewable and low-carbon gas** (CH₄)
- Recover **metals, minerals and nitrogen** (N, P, K)
- Recover **water** and eliminate **PFAS** (H₂O)

How it works?

Hydrothermal gasification converts the organic wastes, pure or mixed, into a renewable or low-carbon gas at a pressure between 210 and 350 bar and a temperature between 360 and 700°C, which is injectable into the gas network after the gas treatment. With water necessarily present inside the process, the technology converts the carbon contained in waste into a gas, rich in methane and hydrogen. Moreover, it allows the separation and recovery of metals, mineral salts (phosphorus, potassium, etc.), nitrogen and water.

Each year in France, at least **400 million tons** of organic waste are produced. Among which, at least **150 million tons/year** could be mobilized and transformed into renewable or low-carbon gas by hydrothermal gasification.

- From 2025**: First pilot and demonstration plants
- From 2028**: First industrial projects
- 2030**: Production potential of injectable gas: ≥ 2 TWh/year
- 2050**: Production potential of injectable gas: ≥ 50 TWh/year